



**Part II Organizational Action** *(continued)*

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ \_\_\_\_\_  
 IRC SECTIONS 368(a), 368(b), 354(a), 358(a) AND 1223(1)  
 TREAS. REG. SEC. 1.358-2

**18** Can any resulting loss be recognized? ▶ \_\_\_\_\_  
 SHAREHOLDERS WILL GENERALLY NOT RECOGNIZE GAIN OR LOSS AS A RESULT OF THIS EVENT, EXCEPT TO THE EXTENT THAT  
 CASH IS RECEIVED IN LIEU OF FRACTIONAL SHARES.

**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ NONE

**Sign Here** Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ SIGNED COPY MAINTAINED BY THE ISSUER Date ▶ \_\_\_\_\_

Print your name ▶ \_\_\_\_\_ Title ▶ \_\_\_\_\_

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

**Blue Owl Technology Finance Corp.**

**83-1273258**

**Attachment - Form 8937 Lines 10, 12, 14, 15, 16**

**Merger Details**

<b>Blue Owl Technology Finance Corp. II (OTF II)</b>		
<b>Shares Surrendered</b>		
<b>Ticker</b>	<b>CUSIP</b>	<b>Class</b>
OTF II	69121J107	Common Stock

<b>Blue Owl Technology Finance Corp. (OTF)</b>		
<b>Shares Received</b>		
<b>Ticker</b>	<b>CUSIP</b>	<b>Class</b>
OTF	000ORTFC1	Common Stock

<b>Share Exchange Ratio</b>
0.9113

Share exchange ratio is the number of OTF shares received for one OTF II share surrendered.

For OTF II common shareholders, each shareholder's aggregate tax basis in the OTF shares received will be the same as such shareholder's aggregate tax basis in the OTF II shares surrendered. Shareholders will be required to allocate such aggregate tax basis among the OTF shares received (including any fractional shares for which cash was received for U.S. federal income tax purposes), consistent with such shareholder's prior method of allocating basis to their OTF II shares.