

Part II **Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____
IRC SECTIONS 301, 316, 852

18 Can any resulting loss be recognized? ▶ NO

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____
SEE ATTACHMENT. THIS ORGANIZATIONAL ACTION IS REPORTABLE WITH RESPECT TO CALENDAR YEAR 2025.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here Signature ▶ SIGNED COPY MAINTAINED BY THE ISSUER Date ▶ _____

Paid Preparer Use Only	Print your name ▶	Preparer's signature	Title ▶	Check <input type="checkbox"/> if self-employed	PTIN
	Print/Type preparer's name		Date	Firm's EIN ▶	
	Firm's name ▶			Phone no.	
	Firm's address ▶				

Blue Owl Technology Finance Corp. II
87-2993019
Attachment - Form 8937 Line 14

CUSIP	Ticker Symbol	Record Date	Payable Date	PER SHARE					
				Total	Taxable in 2024 (*)	Taxable in 2025	Ordinary Dividend	Return of Capital	Long Term Capital Gain
69121J107	OTF II	12/31/2024	1/31/2025	0.2931	0.2740	0.0191	0.0143	0.0026	0.0022
69121J107	OTF II	3/17/2025	3/18/2025	0.3100	-	0.3100	0.2319	0.0423	0.0358

* Please refer to 2024 Form 1099-DIV for the breakout of the dividend per share that is taxable in Calendar Year 2024.