
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

**CURRENT REPORT
Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): June 11, 2025

BLUE OWL TECHNOLOGY FINANCE CORP.

(Exact name of Registrant as Specified in Its Charter)

Maryland
(State or Other Jurisdiction
of Incorporation)

000-55977
(Commission
File Number)

83-1273258
(IRS Employer
Identification No.)

399 Park Avenue
New York, NY
(Address of Principal Executive Offices)

10022
(Zip Code)

Registrant's Telephone Number, Including Area Code: (212) 419-3000

Not Applicable
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instructions A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol(s)	Name of each exchange on which registered
None	None	None

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 or Rule 12b-2 of the Securities Exchange Act of 1934. Emerging growth company ☐

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. ☐

Item 8.01. Other Events.

On June 11, 2025, Blue Owl Technology Finance Corp. (“OTF” or the “Company”) issued a press release announcing that it has received approval from the New York Stock Exchange (the “NYSE”) to list its common stock, par value \$0.01 per share, on the NYSE and is expected to commence trading tomorrow, June 12, 2025, under the ticker symbol “OTF.”

BofA Securities, J.P. Morgan, Keefe Bruyette & Woods, *A Stifel Company*, RBC Capital Markets, Truist Securities, Citigroup, Deutsche Bank Securities Inc., Goldman Sachs & Co. LLC, ING Financial Markets LLC, Mizuho, Morgan Stanley, MUFG, SMBC Nikko, SOCIETE GENERALE and Wells Fargo Securities are serving as lead advisors to the Company in connection with the listing. B. Riley Securities, Inc., Compass Point Research & Trading LLC, Citizens Capital Markets, Ladenburg Thalmann & Co. Inc., Natixis, Oppenheimer & Co., Raymond James & Associates, Inc., Regions Securities LLC, Santander, Scotiabank, R. Seelaus & Co., LLC, and Synovus are also acting as co-advisors. Eversheds Sutherland (US) LLP acted as legal advisor to the Company.

Investors and others should note that the Company may announce material financial information to investors using its investor relations website (www.blueowltechnologyfinance.com), SEC filings, press releases, public conference calls and webcasts. The Company expects to update investor presentations and similar materials on a regular basis and will continue to post such updates on its website each quarter. The Company encourages investors, the media, and others interested in the Company to review the information it posts from time to time on its website.

Forward-Looking Statements

This Current Report on Form 8-K may contain “forward-looking statements” that involve substantial risks and uncertainties. Such statements involve known and unknown risks, uncertainties and other factors and undue reliance should not be placed thereon. These forward-looking statements are not historical facts, but rather are based on current expectations, estimates and projections about the Company, its current and prospective portfolio investments, its industry, its beliefs and opinions, and its assumptions. Words such as “anticipates,” “expects,” “intends,” “plans,” “will,” “may,” “continue,” “believes,” “seeks,” “estimates,” “would,” “could,” “should,” “targets,” “projects,” “outlook,” “potential,” “predicts” and variations of these words and similar expressions are intended to identify forward-looking statements. These statements are not guarantees of future performance and are subject to risks, uncertainties and other factors, some of which are beyond the Company’s control and difficult to predict and could cause actual results to differ materially from those expressed or forecasted in the forward-looking statements including, without limitation, the risks, uncertainties and other factors identified in the Company’s filings with the Securities and Exchange Commission. Investors should not place undue reliance on these forward-looking statements, which apply only as of the date on which the Company makes them. The Company does not undertake any obligation to update or revise any forward-looking statements or any other information contained herein, except as required by applicable law.

Item 9.01. Financial Statements and Exhibits

(d) Exhibits

<u>Exhibit Number</u>	<u>Description</u>
99.1	Press Release dated June 11, 2025
104	Cover Page Interactive Data File (embedded within the Inline XBRL document).

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BLUE OWL TECHNOLOGY FINANCE CORP.

Dated: June 11, 2025

By: /s/ Jonathan Lamm

Name: Jonathan Lamm

Title: Chief Financial Officer and Chief Operating Officer



Blue Owl Technology Finance Corp. to Begin Trading on the New York Stock Exchange

Largest publicly traded technology-focused BDC by total assets

NEW YORK — June 11, 2025 — Blue Owl Technology Finance Corp. (“OTF” or the “Company”), a leading business development company (“BDC”) focused on investing in U.S. upper middle-market technology companies, has received approval from the New York Stock Exchange (“NYSE”) and is expected to commence trading tomorrow, June 12, 2025, under the ticker symbol “OTF.”

“The listing of OTF on the New York Stock Exchange as the largest technology-focused BDC in the public market highlights the strength of our Credit platform and our innovative technology strategy,” said Craig W. Packer, Chief Executive Officer of OTF. “We look forward to OTF’s next chapter as a public company and remain committed to delivering attractive risk-adjusted returns to our shareholders.”

Erik Bissonnette, President of OTF commented, “Today marks a significant milestone for our technology strategy, which we launched in 2018. The success of OTF’s listing is underpinned by our strong portfolio performance, excellent credit quality and attractive returns generated for shareholders. Looking ahead, technology lending will remain the cornerstone of OTF’s portfolio, reflecting our conviction in the long-term growth and resilience of the asset class.”

Advisors

BofA Securities, J.P. Morgan, Keefe Bruyette & Woods, *A Stifel Company*, RBC Capital Markets, Truist Securities, Citigroup, Deutsche Bank Securities Inc., Goldman Sachs & Co. LLC, ING Financial Markets LLC, Mizuho, Morgan Stanley, MUFG, SMBC Nikko, SOCIETE GENERALE and Wells Fargo Securities are serving as lead advisors to the Company in connection with the listing. B. Riley Securities, Inc., Compass Point Research & Trading LLC, Citizens Capital Markets, Ladenburg Thalmann & Co. Inc., Natixis, Oppenheimer & Co., Raymond James & Associates, Inc., Regions Securities LLC, Santander, Scotiabank, R. Seelaus & Co., LLC, and Synovus are also acting as co-advisors. Eversheds Sutherland (US) LLP acted as legal advisor to the Company.

ABOUT BLUE OWL TECHNOLOGY FINANCE CORP.

Blue Owl Technology Finance Corp. (“OTF”) is a specialty finance company focused on making debt and equity investments to U.S. technology-related companies, with a strategic focus on software. As of March 31, 2025, OTF had investments in 181 portfolio companies with an aggregate fair value of \$12.1 billion. OTF has elected to be regulated as a business development company under the Investment Company Act of 1940, as amended. OTF is externally managed by Blue Owl Technology Credit Advisors LLC, an SEC-registered investment adviser that is an indirect affiliate of Blue Owl Capital Inc. (“Blue Owl”) (NYSE: OWL) and part of Blue Owl’s Credit platform. To learn more, visit www.blueowltechnologyfinance.com.

Certain information contained herein may constitute “forward-looking statements” that involve substantial risks and uncertainties. Such statements involve known and unknown risks, uncertainties and other factors and undue reliance should not be placed thereon. These forward-looking statements are not historical facts, but rather are based on current expectations, estimates and projections about OTF, its current and prospective portfolio investments, its industry, its beliefs and opinions, and its assumptions. Words such as “anticipates,” “expects,” “intends,” “plans,” “will,” “may,” “continue,” “believes,” “seeks,” “estimates,” “would,” “could,” “should,” “targets,” “projects,” “outlook,” “potential,” “predicts” and variations of these words and similar expressions are intended to identify forward-looking statements. These statements are not guarantees of future performance and are subject to risks, uncertainties and other factors, some of which are beyond OTF’s control and difficult to predict and could cause actual results to differ materially from those expressed or forecasted in the forward-looking statements including, without limitation, the risks, uncertainties and other factors identified in OTF’s filings with the SEC. Investors should not place undue reliance on these forward-looking statements, which apply only as of the date on which OTF makes them. OTF does not undertake any obligation to update or revise any forward-looking statements or any other information contained herein, except as required by applicable law.

INVESTOR CONTACTS

Investor Contact:

BDC Investor Relations
Michael Mosticchio
credit-ir@blueowl.com

Media Contact:

Prosek Partners
Josh Clarkson
pro-blueowl@prosek.com