

[TEXT OF COMMUNICATION SENT VIA BLOOMBERG]

Issuer/Ticker:	Blue Owl Technology Finance Corp. (OTF)
Ratings*:	Moody's: Baa3 (Stable) S&P: BBB- (Stable) Fitch: BBB- (Stable)
Format:	SEC-Registered
Ranking:	Senior Unsecured Notes
Timing:	Today's Business
Tenor:	5-Year
Size:	\$Benchmark
Coupon Type:	Fixed-Rate
Maturity Date:	January 23, 2031
Settlement Date:	January 23, 2026 (T+3)
Initial Price Talk:	T+[ 287.5 ] bp area
CoC:	100%
Optional Redemption:	1-month par call, MWC
Denominations:	\$2,000 x \$1,000
UOP:	Paydown existing indebtedness
Book Runners:	Mizuho (B&D), BofA, MUFG, SMBC, USB
Marketing	Direct Link: <a href="https://dealroadshow.com/e/OTF2026Jan">https://dealroadshow.com/e/OTF2026Jan</a>
CUSIP/ISIN:	095924 AC0 / US095924AC09
Sales into Canada:	Yes, exemption

\* Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time. Each securities rating should be evaluated independent of each other securities rating.

\*\* Blue Owl Technology Finance Corporation expects that delivery of the Notes will be made to investors on or about January 23, 2026, which will be the third business day following the date of the pricing of the Notes (such settlement being herein referred to as "T+3"). Under Rule 15c6-1 of the Securities Exchange Act of 1934, as amended, trades in the secondary market generally are required to settle in one business day, unless the parties to any such trade expressly agree otherwise. Accordingly, purchasers who wish to trade the Notes prior to one business day before the date of delivery will be required, by virtue of the fact that the Notes initially will settle in T+3, to specify an alternate settlement cycle at the time of any such trade to prevent a failed settlement. Purchasers of the Notes who wish to trade the Notes prior to one business day before the date of delivery should consult their own advisor.

**Investors are advised to carefully consider the investment objectives, risks, charges and expenses of Blue Owl Technology Finance Corporation before investing. The preliminary prospectus supplement dated January 20, 2026, together with the accompanying prospectus dated August 22, 2025, which has been filed with the Securities and Exchange Commission (the “SEC”), and the documents incorporated by reference therein contain this and other information about Blue Owl Technology Finance Corporation and should be read carefully before investing.**

The information in the preliminary prospectus supplement and the accompanying prospectus, and in this announcement, is not complete and may be changed. The preliminary prospectus supplement, the accompanying prospectus and this announcement are not offers to sell any securities of Blue Owl Technology Finance Corporation and are not soliciting an offer to buy such securities in any state or jurisdiction where such offer and sale is not permitted.

**The issuer has filed a shelf registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement, the preliminary prospectus supplement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may obtain these documents for free by visiting EDGAR on the SEC website at [www.sec.gov](http://www.sec.gov). Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the preliminary prospectus supplement and accompanying prospectus if you request it from Mizuho Securities USA LLC toll free at 1-866-271-7403, BofA Securities, Inc. toll free at 1-800-294-1322, MUFG Securities Americas Inc. toll free at 1-877-649-6848, SMBC Nikko Securities America, Inc. toll free at 1-888-868-6856 or U.S. Bancorp Investments, Inc. toll free at 1-877-558-2607.**

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