

LAUNCH: Blue Owl Technology Finance Corp \$400m 5Y +255

By Michael Gambale, Brian Smith and Bloomberg Automation  
(Bloomberg) -- Deal launched.

- \$400m 5Y Fixed (Jan. 23, 2031) at +255
  - IPT +287.5 area
- Issuer: Blue Owl Technology Finance Corp (OTF)
- Exp. Ratings: Baa3/BBB-/BBB-
- Format: SEC registered, senior unsecured
- CoC 100, 1-month par call, MWC
- UOP: Paydown existing indebtedness
- Settlement: Jan. 23, 2026 (T+3)
- Denoms: 2k x 1k
- ISIN: US095924AC09
- CUSIP: 095924AC0
- Bookrunners: BofA, MIZ, MUFG, SMBC, USB
- See security information: 5Y Fixed
- Information from person familiar with the matter who asked not to be identified

See all preliminary issues: PREL <GO>

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