

PRICED: Blue Owl Technology Finance Corp \$400m 5Y +255

(Bloomberg) -- Deal priced.

- \$400m 5Y Fixed (Jan. 23, 2031) at +255
 - IPT +287.5 area
 - Reoffer price 98.835 to yield 6.401%
 - Coupon: 6.125%
- Issuer: Blue Owl Technology Finance Corp (OTF)
- Exp. Ratings: Baa3/BBB-/BBB-
- Format: SEC registered, senior unsecured
- CoC 100, 1-month par call, MWC
- UOP: Paydown existing indebtedness
- Settlement: Jan. 23, 2026 (T+3)
- Denoms: 2k x 1k
- ISIN: US095924AC09
- CUSIP: 095924AC0
- Bookrunners: BofA, MIZ, MUFG, SMBC, USB
- See security information: 5Y Fixed
- Information from person familiar with the matter who asked not to be identified