

LAUNCH: Blue Owl Technology \$500m 3Y Notes +265

By Brian Smith, Michael Gambale and Bloomberg Automation

(Bloomberg) -- Deal launched.

- \$500m 3Y Fixed (Oct. 15, 2029) at +265
 - Guidance +265#, IPT +300 area
- Issuer: Blue Owl Technology Finance Corp (OTF)
- Exp. Ratings: Baa3/BBB-/BBB-
- Format: SEC registered, senior unsecured
- CoC 100, 1-month par call, MWC
- UOP: Paydown existing indebtedness, including the Revolving Credit Facility and/or the 3.750% notes due June 2026
- Settlement: June 5, 2026 (T+3)
- Denoms: 2k x 1k
- ISIN: US095924AD81
- CUSIP: 095924 AD8
- Bookrunners: JPM, MIZ, MUFG, TSI, WFC
- See security information: 3Y Fixed
- Information from person familiar with the matter who asked not to be identified

See Bloomberg Intelligence Primer

See all preliminary issues: PREL <GO>

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