

GUID: Blue Owl Technology Fina Min. \$200m 6.5% 2029 Tap +250#

By Brian Smith, Ying Luthra and Bloomberg Automation

(Bloomberg) -- Expected to price today.

- Min. \$200m Tap of OTF 6.5% 10/15/29 +250#
 - IPT +275 area
 - Coupon: 6.500000
- Issuer: Blue Owl Technology Finance Corp (OTF)
- Ratings: Baa3/BBB-/BBB-
- Format: SEC registered, global, senior unsecured
- CoC 100, 1-month par call, MWC
- UOP: Pay down existing indebtedness, including the Revolving Credit Facility
- Settlement: Aug. 20, 2026 (T+3)
- Denoms: 2k x 1k
- ISIN: US095924AD81
- CUSIP: 095924AD8
- Bookrunners: ING, Mizuho, RBCCM, SOCGEN, SMBC
- Information from person familiar with the matter who asked not to be identified

See Bloomberg Intelligence Primer

See all preliminary issues: PREL <GO>

To contact the reporters on this story:

Brian Smith in New York at bsmith373@bloomberg.net;

Ying Luthra in New York at yluthra3@bloomberg.net

This story was produced with the assistance of Bloomberg Automation.