

PRICED: Blue Owl Technology Fina \$400m 6.5% 2029 Tap +250

By Brian Smith, Ying Luthra and Bloomberg Automation

(Bloomberg) -- Deal priced.

- \$400m Tap of OTF 6.5% 10/15/29 at +250
 - Guidance +250#, IPT +275 area
 - Reoffer price 99.307 to yield 6.747%
 - Coupon: 6.500000
- Issuer: Blue Owl Technology Finance Corp (OTF)
- Ratings: Baa3/BBB-/BBB-
- Format: SEC registered, global, senior unsecured
- CoC 100, 1-month par call, MWC
- UOP: Pay down existing indebtedness, including the Revolving Credit Facility
- Settlement: Aug. 20, 2026 (T+3)
- Denoms: 2k x 1k
- ISIN: US095924AD81
- CUSIP: 095924AD8
- Bookrunners: ING, Mizuho, RBCCM, SOCGEN, SMBC
- Information from person familiar with the matter who asked not to be identified

See Bloomberg Intelligence Primer

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